

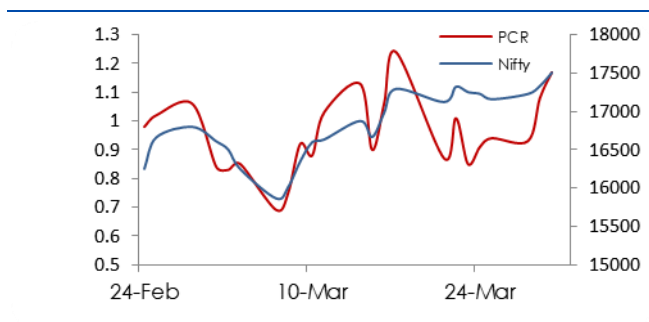
Our Indian equity market finally experienced a strong come back in the concluding series of FY22 after last four series of negative close. During the initial couple of days, we observed some pain which led to correction towards 15700, which was then followed by a sharp recovery during the remaining part of the series to reclaim 17500 with some authority.

Now let's take a quick glance at the F&O activities. During the series, shorts were missing when market was moving southwards but decent long formation was observed in the market recovery. In case of banking index, we saw meaningful open interest addition during the series, and it seems majority of them were on the long side. Rollover for Nifty and BankNifty stood at 82% and 91%, respectively, which is way beyond the three-month average figures. This clearly suggest longs in the system have been rolled over to the April series. Stronger hands too supported in the recovery by turning net buyers in equities after six long months. This has certainly poured liquidity in our market and has also bolstered the overall sentiments. In index futures segment, they exited bearish bets and rolled over longs resulting 'Long Short Ratio' surging from 48% to 62% MoM. The above development hints, market may remain upbeat going ahead and hence, traders are advised to use declines to pick quality stocks.

Indices Change

INDEX	Price	Price Change (%)	Rollover	3 month avg.
NIFTY	17464.75	7.82	82.12	79.42
BANKNIFTY	36373.60	3.72	91.46	84.16
FINNIFTY	17147.15	4.79	-	-
-	-	-	-	-
-	-	-	-	-

NIFTY & PCR Graph



Monthly Gainers

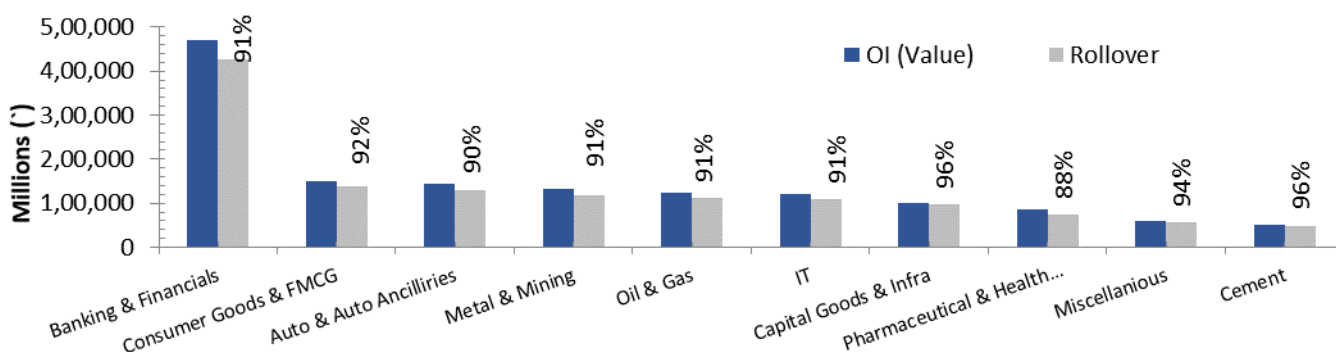
Scrip	Price	Price Change	Open Interest	OI Change
GNFC	842.85	65.35	2501200	(11.74)
INTELLECT	947.30	52.42	1075500	175.77
JINDALSTEL	534.60	44.31	35252500	21.68
DELTACORP	332.35	35.63	14039200	(4.18)
ZEEL	289.20	30.51	62760000	(11.99)

Note: Stocks which have more than 1000 contract in Futures OI.

Monthly Losers

Scrip	Price	Price Change	Open Interest	OI Change
ESCORTS	1510.90	(15.25)	5458750	18.78
GUJGASLTD	505.25	(11.68)	3833750	67.32
JKCEMENT	2444.20	(11.11)	467950	95.47
BIOCON	337.70	(10.05)	15007500	24.43
JUBLFOOD	2652.70	(8.05)	2500375	5.18

Note: Stocks which have more than 1000 contract in Futures OI.



Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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AUTO & AUTO ANCILLARIES

AMARAJABAT	539.70	2.79	7739000	(1.54)	8.02	0.73	96.48	94.11
APOLLOTYRE	192.00	7.23	12607500	14.43	6.82	0.67	89.49	92.12
ASHOKLEY	117.90	3.51	42502500	24.18	7.23	0.52	92.98	92.35
BAJAJ-AUTO	3667.45	5.49	1632000	(18.93)	5.16	0.35	82.08	91.61
BALKRISIND	2144.10	21.56	1235400	(15.01)	4.82	0.31	93.82	95.53
BHARATFORG	705.40	6.59	4947000	(9.41)	8.93	0.17	90.57	95.00
BOSCHLTD	14466.90	(2.63)	150250	25.00	2.55	0.60	94.68	95.89
EICHERMOT	2466.05	(5.74)	3823400	36.65	4.70	0.41	95.10	96.33
ESCORTS	1510.90	(15.25)	5458750	18.78	-138.73	0.24	96.31	78.25
EXIDEIND	151.95	7.54	21168000	(12.19)	7.33	0.73	96.92	93.72
HEROMOTOCO	2308.25	(7.39)	3820500	19.33	7.98	0.70	91.25	93.74
M&M	809.80	1.57	12634300	(10.29)	5.25	0.30	72.91	85.70
MARUTI	7598.65	(7.61)	2203900	(11.02)	6.44	0.42	90.12	92.24
MOTHERSUMI	140.10	(3.18)	26033000	16.89	6.08	0.35	87.06	92.24
MRF	64519.85	2.35	96220	47.01	-9.99	0.35	99.09	98.41
TATAMOTORS	436.20	2.02	74185500	4.14	7.36	0.54	92.28	92.69
TVSMOTOR	628.70	1.75	7228200	1.37	6.35	0.25	89.28	89.80

BANKING & FINANCIALS

AUBANK	1253.70	7.55	2153000	(13.17)	7.79	0.43	94.41	95.03
AXISBANK	763.20	4.22	47064000	22.62	3.51	0.45	93.24	94.21
BAJAJFINSV	17150.50	12.26	561600	(11.87)	6.89	0.43	90.13	92.16
BAJFINANCE	7304.75	10.11	3820625	(7.34)	8.04	0.64	93.86	95.39
BANDHANBNK	309.45	6.19	30717000	42.77	8.69	0.37	93.90	93.45
BANKBARODA	112.30	11.35	113829300	14.99	8.18	0.49	94.28	94.30
CANBK	229.10	9.85	42390000	2.12	7.73	0.74	92.90	94.43
CHOLAFIN	723.05	11.48	7657500	(8.54)	8.35	0.40	90.46	94.63
CUB	129.55	5.63	12875800	17.32	6.57	0.44	95.75	95.46
FEDERALBNK	97.90	4.59	58940000	(3.49)	6.69	0.57	93.97	93.73
HDFC	2402.90	2.32	21381300	(4.72)	6.82	0.64	87.55	93.65
HDFCAMC	2153.95	6.77	2899400	1.81	4.80	0.50	96.74	97.28
HDFCBANK	1475.70	3.73	40180800	50.49	4.74	0.66	84.20	91.87
IBULHSGFIN	158.90	6.82	35615900	26.20	9.09	0.56	92.95	81.51
ICICIBANK	731.60	3.32	110188375	12.68	2.32	0.59	90.08	92.40
ICICIPRULI	503.05	7.50	6346500	(13.59)	5.73	0.28	83.53	91.74
IDFCFIRSTB	39.95	3.23	232545000	59.86	8.21	0.73	92.77	94.04

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
L&TFH	80.25	28.81	48698268	(25.84)	-5.66	0.46	91.42	93.80
LICHSGFIN	361.35	9.17	21112000	3.00	8.53	0.62	96.21	94.17
M&MFIN	160.10	14.44	34600000	13.38	7.78	0.67	95.17	94.16
MANAPPURAM	114.05	3.78	28767000	12.60	5.74	0.71	95.11	93.45
MFSL	755.70	(5.92)	1995500	40.63	3.11	0.16	85.83	93.72
MUTHOOTFIN	1325.30	1.66	3287625	20.67	-5.53	0.64	81.77	84.73
NAM-INDIA	350.15	17.15	2801600	15.81	9.37	0.09	93.49	95.27
PFC	113.20	7.35	38427600	(7.34)	6.95	0.58	95.12	91.19
PNB	35.25	9.30	236704000	98.55	7.44	0.73	95.27	83.72
RBLBANK	131.05	6.76	44010400	15.21	8.51	0.61	95.03	90.07
RECLTD	123.90	5.90	29100000	(4.30)	9.00	0.82	94.51	90.19
SBIN	496.10	5.15	69348000	(3.06)	6.74	0.56	90.84	91.93
SRTRANSFIN	1140.75	6.97	4048800	13.27	6.78	0.23	95.63	94.31

CAPITAL GOODS & INFRASTRUCTURE

ADANIPTS	777.85	18.43	83248750	(3.63)	6.15	0.41	98.26	98.34
BHEL	49.75	12.18	101178000	(4.29)	10.57	0.65	96.65	96.12
GMRINFRA	37.10	7.23	116775000	37.56	5.29	0.64	93.82	93.76
HAVELLS	1160.20	1.03	4150000	6.15	8.60	0.35	90.00	92.38
LT	1774.95	0.87	12376300	(2.53)	5.38	0.61	91.10	89.81
SIEMENS	2374.55	3.65	1562550	14.86	3.50	0.30	98.58	93.93
VOLTAS	1251.05	6.72	2922500	(20.78)	5.91	0.31	94.73	95.15

CEMENT

ACC	2108.20	4.38	2501000	15.03	-26.15	0.33	91.28	94.50
AMBUJACEM	300.85	(0.08)	26511000	36.72	6.97	0.44	94.60	95.22
GRASIM	1672.85	7.97	10028200	0.64	6.93	0.39	97.32	97.42

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Consumer Goods & FMCG								
ASIANPAINT	3097.45	0.79	5321400	22.26	7.41	0.62	97.00	95.90
BERGEPAIN	701.90	3.23	4051300	(8.20)	4.10	0.30	96.36	96.90
BRITANNIA	3200.90	(7.07)	1479000	3.24	-2.22	0.47	91.26	94.27
COLPAL	1544.80	11.75	2272900	17.73	2.16	0.25	91.72	90.93
DABUR	538.90	0.88	11658750	(12.91)	6.56	0.27	92.15	95.73
GODREJCP	749.35	(3.05)	8409000	41.22	3.58	0.32	97.20	96.56
HINDUNILVR	2055.05	(5.62)	14185500	43.04	4.07	0.51	95.80	96.02
ITC	252.10	21.09	113273600	(33.71)	7.54	0.62	81.88	89.90
JUBLFOOD	2652.70	(8.05)	2500375	5.18	8.03	0.59	91.90	93.13
MARICO	505.10	4.18	7905000	(9.37)	3.62	0.35	85.54	90.59
MCDOWELL-N	890.55	5.55	13142500	(12.05)	3.23	0.54	91.85	95.95
NESTLEIND	17356.80	(2.28)	290925	(9.38)	-1.78	0.69	85.61	92.75

INFORMATION TECHNOLOGY

COFORGE	4473.15	6.88	1037100	110.32	4.62	0.51	78.80	77.20
HCLTECH	1165.10	5.76	19065900	(4.75)	1.51	0.51	90.35	89.53
INFY	1913.70	13.92	26398500	(33.65)	4.68	0.63	89.59	92.22
LTI	6193.10	10.44	1169250	22.81	7.97	0.49	95.79	88.67
MINDTREE	4326.05	20.91	2221800	(19.02)	7.01	0.48	94.13	96.19
MPHASIS	3395.00	14.87	1318450	(15.15)	7.01	0.33	91.40	94.95
NAUKRI	4536.50	5.94	1683000	1.29	7.80	0.46	97.47	94.42
TCS	3753.30	10.01	10233000	(23.68)	4.65	0.55	94.95	93.03
TECHM	1504.40	12.79	12440400	(21.93)	4.30	0.56	96.63	93.55

METALS & MINING

COALINDIA	184.15	23.05	35095200	(0.71)	7.83	0.49	88.29	86.71
HINDALCO	573.30	10.74	27817775	(19.15)	8.70	0.32	78.84	82.30
JINDALSTEL	534.60	44.31	35252500	21.68	4.28	0.66	96.50	97.00
JSWSTEEL	737.10	29.00	26041500	(31.96)	7.92	0.55	91.55	95.99
NATIONALUM	122.30	9.20	86921000	(2.85)	5.35	0.50	96.41	96.50
NMDC	163.55	21.60	67107200	(8.87)	8.02	0.59	92.44	89.36
SAIL	99.20	16.91	142623500	(5.32)	8.60	0.63	95.18	95.02
TATASTEEL	1315.05	22.24	31987625	(24.66)	7.83	0.55	93.56	96.35
VEDL	405.75	22.69	56106900	3.71	7.76	0.49	89.20	81.63

		Price Change	OI	OI Change			Rollover	Average Rollover (3month)
MISCELLANIOUS								

ABFRL	302.70	20.72	10407800	(19.10)	2.59	0.12	96.78	95.53
ADANIENT	2020.70	30.26	19292500	(9.18)	3.85	0.68	95.92	97.56
APOLLOHOSP	4542.50	3.57	2114875	(17.68)	7.62	0.39	94.58	96.02
ASTRAL	2017.85	13.05	666050	(38.92)	-3.29	0.73	96.65	96.27
BATAINDIA	1974.00	10.95	1407450	10.21	8.37	0.26	91.98	90.15
BEL	212.15	12.94	30901600	27.20	8.35	0.60	95.14	92.48
CONCOR	675.55	20.73	5989600	9.54	6.59	0.34	93.08	94.32
CUMMINSIND	1118.50	20.51	1783200	9.10	-3.31	0.45	84.58	87.49
HDFCLIFE	540.10	1.35	31930800	24.50	4.60	0.50	96.67	94.90
ICICIGI	1334.25	7.71	2989450	6.61	5.84	0.27	94.66	96.38
INDHOTEL	239.95	23.62	20295012	25.77	7.93	0.52	82.46	88.80
INDIGO	2025.30	10.67	2517500	(21.27)	7.25	0.51	84.27	91.83
IRCTC	775.20	5.09	11376750	18.57	0.84	0.54	95.62	93.70
LALPATHLAB	2566.15	2.99	822375	(0.11)	-22.12	0.21	94.91	94.61
LTTS	5116.75	20.39	562600	(11.57)	2.94	0.39	95.81	95.90
METROPOLIS	2040.15	2.52	554600	(11.35)	2.82	0.35	79.89	83.69
SBILIFE	1125.20	6.60	7310250	(6.22)	4.36	0.38	91.33	92.66
TRENT	1281.65	25.49	2039425	(15.78)	6.29	0.18	79.06	84.19

MEDIA

PVR	1926.75	26.84	2654861	16.38	3.05	0.42	91.22	92.84
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OIL & GAS

BPCL	361.70	9.13	21285000	(2.48)	8.52	0.67	83.37	87.76
GAIL	155.90	21.94	31232000	4.88	2.09	0.35	89.94	87.00
GUJGASLTD	505.25	(11.68)	3833750	67.32	5.31	0.49	95.22	94.85
HINDPETRO	270.65	0.33	14407200	68.27	6.29	0.64	89.67	83.63
IGL	374.35	12.50	15145625	(16.39)	4.19	0.60	96.22	94.97
IOC	119.70	10.12	51103000	57.59	8.22	0.52	91.94	85.14
MGL	783.40	14.96	3220200	(14.44)	7.19	0.35	95.65	95.19
ONGC	164.85	5.34	65365300	107.56	7.56	0.52	82.67	86.61
PETRONET	194.40	1.51	20859000	16.43	4.37	0.51	90.55	94.73

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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PHARMACEUTICAL

ALKEM	3565.75	12.13	142600	(50.45)	-19.75	0.31	88.79	86.80
APLLTD	745.95	6.03	1768900	7.95	7.65	0.79	98.40	93.45
AUROPHARMA	672.60	10.90	14684250	5.64	7.90	0.52	95.55	95.48
BIOCON	337.70	(10.05)	15007500	24.43	8.35	0.61	87.12	93.01
CIPLA	1024.95	14.39	7750600	(19.71)	8.84	0.38	82.47	85.19
DIVISLAB	4429.70	12.21	2195000	(13.63)	8.19	0.45	96.43	96.65
DRREDDY	4316.70	5.60	2637875	(3.13)	6.43	0.62	93.26	90.40
GLENMARK	444.70	3.23	6962100	(3.41)	7.96	0.53	92.23	95.29
GRANULES	308.30	14.95	11414200	(0.27)	7.66	0.37	97.46	95.41
LUPIN	749.55	5.10	10300300	15.03	4.36	0.61	93.98	91.79
PEL	2195.70	12.60	3801050	(10.58)	5.25	0.70	93.61	95.46
PFIZER	4376.15	3.76	123625	(0.20)	8.33	0.73	96.02	94.35
STAR	349.15	11.09	4909500	20.00	9.59	0.63	96.12	95.12
SUNPHARMA	916.55	11.67	17196900	(21.47)	2.57	0.38	73.94	86.32
TORNTPHARM	2799.85	4.67	684750	(12.99)	3.64	0.67	92.78	92.85

POWER

NTPC	135.90	9.46	52155000	44.60	8.69	0.45	74.79	78.13
POWERGRID	217.80	13.94	29870133	15.32	6.01	0.99	87.27	87.51
TATAPOWER	240.05	17.50	97956000	(11.56)	7.65	0.60	93.18	94.52

REAL ESTATE

DLF	382.85	19.44	34790250	(15.09)	8.22	0.65	96.96	95.86
GODREJPROP	1677.85	15.48	4188925	(18.98)	4.40	0.53	92.45	94.83

TELECOM

BHARTIARTL	757.30	12.73	52258550	(9.48)	4.06	0.48	88.52	93.20
IDEA	9.80	0.51	486990000	(29.07)	20.26	0.58	67.19	74.81

Technical and Derivatives Team:

Sameet Chavan	Chief Analyst – Technical & Derivatives	sameet.chavan@angelone.in
Sneha Seth sneha.seth@angelone.in	Derivatives Analyst	
Rajesh Bhosale	Technical Analyst	rajesh.bhosle@angelone.in
Osho Krishan	Senior Analyst – Technical & Derivatives	osho.krishan@angelone.in

Research Team Tel: 022 – 39357600 (Extn. 6844)

Website: www.angelone.inFor Technical Queries E-mail: technicalresearch-cso@angelone.inFor Derivatives Queries E-mail: derivatives.desk@angelone.in**DISCLAIMER**

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